

EIG Pearl Holdings S.à r.l.

Société à responsabilité limitée

Condensed Interim Financial Statements

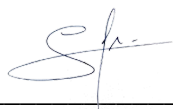
For the financial period from 1 January 2022 to 30 September 2022

The undersigned, managers of EIG Pearl Holdings S.à r.l. (the "Company"), hereby certify that these Management Accounts, consisting of a Statement of Financial Position and Statement of Profit or Loss, fairly represent the Company's financial condition and operations as of September 30, 2022.

By: 

Name: Erika Herman

Title: Class A Manager

By: 

Name: Loic Marion

Title: Class B Manager

Address of the registered office:
6, rue Eugène Ruppert
L-2453 Luxembourg

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Condensed statement of financial position

<i>in USD</i>	From 1 January 2022 to 30 September 2022	From 1 January 2021 to 30 September 2021
Finance costs	(510,670,157)	(118,621,441)
Net changes in fair value of financial instruments at fair value through profit or loss	1,363,907,683	(770,247,984)
Dividend income	433,449,240	-
Administrative expenses	(5,127,382)	(4,087,755)
Legal fees	(2,475,889)	(4,961,159)
Net foreign exchange gain	26,816	2,049
Result for the period	1,279,110,311	(897,916,290)

Condensed statement of financial position

<i>in USD</i>	As at 30 September 2022	As at 31 December 2021
ASSETS		
Non-current assets		
Financial assets at fair value through profit or loss	13,259,477,796	12,958,106,891
Total non-current assets	13,259,477,796	12,958,106,891
Current assets		
Other receivables	1,992	-
Derivative assets	5,429,762	-
Cash and cash equivalents	52,571,821	8,672,260
Total current assets	58,003,575	8,672,260
TOTAL ASSETS	13,317,481,371	12,966,779,151
EQUITY AND LIABILITIES		
Shareholders' equity		
Share capital	1,000,000	1,000,000
Share premium	1,719,402,145	1,894,402,145
Retained earnings / (Accumulated losses)	539,820,188	(739,290,123)
Total Shareholders' equity	2,260,222,333	1,156,112,022
Non-current liabilities		
Financial liability at amortised cost	11,020,386,898	10,581,981,187
Financial liabilities at fair value through profit or loss	-	1,183,299,245
Total non-current liabilities	11,020,386,898	11,765,280,432
Current liabilities		
Interest payable on financial liabilities at amortised cost	34,843,639	44,878,211
Other payables and accruals	2,028,501	508,406
Total current liabilities	36,872,140	45,386,697
TOTAL EQUITY AND LIABILITIES	13,317,481,371	12,966,779,151