

EIG Pearl Holdings S.à r.l.

Société à responsabilité limitée


Condensed Interim Financial Statements

for the financial period from 1 January 2023 to 30 September 2023

Address of the registered office:
18, Boulevard de Kockelscheuer
L-1821 Luxembourg

R.C.S. Luxembourg: B247.751

The undersigned, managers of EIG Pearl Holdings S.à r.l. (the "Company"), hereby certify that these Management Accounts, consisting of a Statement of Financial Position and Statement of Profit or Loss, fairly represent the Company's financial condition and operations as of September 30, 2023.

DocuSigned by:

By: _____
821AD2869DAE47D...
Name: Erika Herman
Title: Class A Manager

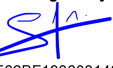
DocuSigned by:

By: _____
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Name: Loic Marion
Title: Class B Manager

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Condensed statement of profit or loss

<i>in USD</i>	For the period 1 January 2023 to 30 September 2023	For the period 1 January 2022 to 30 September 2022
Finance costs	(313,294,496)	(541,191,380)
Net changes in fair value of financial instruments at fair value through profit or loss	164,859,378	1,363,907,683
Distributions from associate	410,762,032	433,449,240
Administrative expenses	(2,122,809)	(5,127,382)
Legal fees	(116,146)	(2,475,889)
Net foreign exchange (loss)/gain	6,844	49,978
Other income	535,947	-
Result for the period	260,630,750	1,248,612,250

Condensed statement of financial position

<i>in USD</i>	As at 30 September 2023	As at 31 December 2022
ASSETS		
Non-current assets		
Financial assets at fair value through profit or loss	13,418,532,916	13,251,120,246
Total non-current assets	13,418,532,916	13,251,120,246
Current assets		
Other receivables	7,241	11,159,417
Cash and cash equivalents	94,743,907	100,368,091
Total current assets	94,751,148	111,527,508
TOTAL ASSETS	13,513,284,064	13,362,647,754
EQUITY AND LIABILITIES		
Shareholders' equity		
Share capital	1,000,000	1,000,000
Share premium	1,574,402,145	1,669,402,145
Retained earnings	848,738,890	588,108,140
Total Shareholders' equity	2,424,141,035	2,258,510,285
Non-current liabilities		
Financial liability at amortised cost	11,030,026,920	11,025,721,451
Total non-current liabilities	11,030,026,920	11,025,721,451
Current liabilities		
Interest payable on financial liabilities at amortised cost	57,463,428	76,439,106
Other payables and accruals	1,652,681	1,976,912
Total current liabilities	59,116,109	78,416,018
TOTAL EQUITY AND LIABILITIES	13,513,284,064	13,362,647,754