

EIG Pearl Holdings S.à r.l.


Société à responsabilité limitée

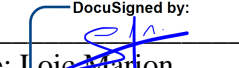
Condensed Interim Financial Statements for the financial period from 1 January 2024 to 31 March 2024

Address of the registered office:
18, Boulevard de Kockelscheuer
L - 1821 Luxembourg

R.C.S. Luxembourg: B247.751

The undersigned, managers of EIG Pearl Holdings S.à r.l. (the "Company"), hereby certify that these Quarterly Management Accounts fairly represent the Company's financial condition and operations as of March 31, 2024.

DocuSigned by:
By: 
Name: Erika Herman
Title: Class A Manager

DocuSigned by:
By: 
Name: Loïc Marlon
Title: Class B Manager

EIG Pearl Holdings S.à r.l.
Société à Responsabilité Limitée
For the period ended 31 March 2024

Table of Contents

Condensed statement of profit or loss	- 3 -
Condensed statement of financial position	- 4 -

EIG Pearl Holdings S.à r.l.
Société à Responsabilité Limitée
For the period ended 31 March 2024

Condensed statement of profit or loss

<i>in USD</i>	For the period 1 January 2024 to 31 March 2024	For the period 1 January 2023 to 31 March 2023
Finance costs	(115,309,038)	(104,575,412)
Net changes in fair value of financial instruments at fair value through profit or loss	(8,849,166)	91,011,146
Dividend income	161,917,820	93,524,571
Administrative expenses	(183,684)	(880,566)
Legal fees	-	(62,171)
Net foreign exchange (loss)/gain	5,147	(3,978)
Other income	960,444	97,956
Result for the period	38,541,523	79,111,546

EIG Pearl Holdings S.à r.l.
Société à Responsabilité Limitée
For the period ended 31 March 2024

Condensed statement of financial position

<i>in USD</i>	As at 31 March 2024	As at 31 December 2023
ASSETS		
Non-current assets		
Financial assets at fair value through profit or loss	11,688,824,529	11,918,235,310
Derivatives	1,691,369,892	1,510,391,552
Total non-current assets	13,380,194,421	13,428,626,862
Current assets		
Other receivables	25,899	17,585,431
Cash and cash equivalents	28,528,619	132,517,191
Total current assets	28,554,518	150,102,622
TOTAL ASSETS	13,408,748,939	13,578,729,484
EQUITY AND LIABILITIES		
Shareholders' equity		
Share capital	1,000,000	1,000,000
Share premium	1,384,352,141	1,464,402,145
Retained earnings	922,440,317	883,898,790
Total Shareholders' equity	2,307,792,458	2,349,300,935
Non-current liabilities		
Financial liability at amortised cost	11,031,788,952	11,033,311,249
Total non-current liabilities	11,031,788,952	11,033,311,249
Current liabilities		
Interest payable on financial liabilities at amortised cost	63,825,248	195,170,496
Other payables and accruals	5,342,281	946,804
Total current liabilities	69,167,529	196,117,300
TOTAL EQUITY AND LIABILITIES	13,408,748,939	13,578,729,484