

EIG Pearl Holdings S.à r.l.

Société à responsabilité limitée

Condensed Interim Financial Statements for the financial period from 1 January 2024 to 30 June 2024

Address of the registered office:
18, Boulevard de Kockelscheuer
L - 1821 Luxembourg

R.C.S. Luxembourg: B247.751

The undersigned, each a manager of EIG Pearl Holdings S.à r.l. (the "Company"), hereby certify that these Quarterly Management Accounts fairly represent the Company's financial condition and operations as of June 30, 2024.

Signed by:

By: _____



Name: Erika Hennan

Title: Class A Manager

DocuSigned by:

By: _____



Name: Loïc Masson

Title: Class B Manager

EIG Pearl Holdings S.à r.l.
Société à Responsabilité Limitée
For the period ended 30 June 2024

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EIG Pearl Holdings S.à r.l.
Société à Responsabilité Limitée
For the period ended 30 June 2024

Condensed statement of profit or loss

<i>in USD</i>	For the period 1 January 2024 to 30 June 2024	For the period 1 January 2023 to 30 June 2023
Finance costs	(296,217,226)	(202,238,947)
Net changes in fair value of financial instruments at fair value through profit or loss	(60,018,786)	118,067,344
Dividend income	330,362,508	245,338,895
Administrative expenses	(587,985)	(1,715,762)
Legal fees	-	(451,147)
Net foreign exchange (loss)/gain	(21,560)	(6,397)
Other income	1,246,479	121,636
Result for the period	(25,236,570)	159,115,622

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For the period ended 30 June 2024

Condensed statement of financial position

<i>in USD</i>	As at 30 June 2024	As at 31 December 2023
ASSETS		
Non-current assets		
Financial assets at fair value through profit or loss	11,517,492,746	11,918,235,310
Derivatives	1,857,686,896	1,510,391,552
Total non-current assets	13,375,179,642	13,428,626,862
Current assets		
Other receivables	312,037	17,585,431
Cash and cash equivalents	155,459,554	132,517,191
Total current assets	155,771,591	150,102,622
TOTAL ASSETS	13,530,951,233	13,578,729,484
EQUITY AND LIABILITIES		
Shareholders' equity		
Share capital	1,000,000	1,000,000
Share premium	1,311,852,145	1,464,402,145
Retained earnings	858,662,219	883,898,790
Total Shareholders' equity	2,171,514,364	2,349,300,935
Non-current liabilities		
Financial liability at amortised cost	11,142,276,705	11,033,311,249
Total non-current liabilities	11,142,276,705	11,033,311,249
Current liabilities		
Interest payable on financial liabilities at amortised cost	215,034,777	195,170,496
Other payables and accruals	2,125,387	946,804
Total current liabilities	217,160,164	196,117,300
TOTAL EQUITY AND LIABILITIES	13,530,951,233	13,578,729,484