

EIG Pearl Holdings S.à r.l.


Société à responsabilité limitée

Condensed Interim Financial Statements for the financial period from 1 January 2024 to 30 September 2024


Address of the registered office:
18, Boulevard de Kockelscheuer
L - 1821 Luxembourg

R.C.S. Luxembourg: B247.751

The undersigned, each manager of EIG Pearl Holdings S.à r.l. (the "Company"), hereby certify that these Quarterly Management Accounts fairly represent the Company's financial condition and operations as of September 30, 2024.

Signed by:
By: 

Name: Erika Henman
Title: Class A Manager

DocuSigned by:
By: 

Name: Loïc Marlon
Title: Class B Manager

EIG Pearl Holdings S.à r.l.
Société à Responsabilité Limitée
For the period ended 30 September 2024

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EIG Pearl Holdings S.à r.l.
Société à Responsabilité Limitée
For the period ended 30 September 2024

Condensed statement of profit or loss

<i>in USD</i>	For the period 1 January 2024 to 30 September 2024	For the period 1 January 2023 to 30 September 2023
Finance costs	(621,360,850)	(313,294,496)
Net changes in fair value of financial instruments at fair value through profit or loss	94,575,121	164,859,378
Dividend income	510,697,641	410,762,032
Administrative expenses	(1,077,058)	(2,122,809)
Legal fees	-	(116,146)
Net foreign exchange (loss)/gain	(9,403)	6,844
Other income	2,105,954	535,947
Result for the period	(15,068,595)	260,630,750

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Condensed statement of financial position

<i>in USD</i>	As at 30 September 2024	As at 31 December 2023
ASSETS		
Non-current assets		
Financial assets at fair value through profit or loss	11,982,962,179	11,918,235,310
Derivatives	1,280,882,046	1,510,391,552
Total non-current assets	13,263,844,225	13,428,626,862
Current assets		
Other receivables	7,797	17,585,431
Cash and cash equivalents	25,447,851	132,517,191
Total current assets	25,455,648	150,102,622
TOTAL ASSETS	13,289,299,873	13,578,729,484
EQUITY AND LIABILITIES		
Shareholders' equity		
Share capital	1,000,000	1,000,000
Share premium	1,231,852,145	1,464,402,145
Retained earnings	868,830,195	883,898,790
Total Shareholders' equity	2,101,682,340	2,349,300,935
Non-current liabilities		
Financial liability at amortised cost	11,117,657,664	11,033,311,249
Total non-current liabilities	11,117,657,664	11,033,311,249
Current liabilities		
Interest payable on financial liabilities at amortised cost	68,540,675	195,170,496
Other payables and accruals	1,419,194	946,804
Total current liabilities	69,959,869	196,117,300
TOTAL EQUITY AND LIABILITIES	13,289,299,873	13,578,729,484