

EIG Pearl Holdings S.à r.l.

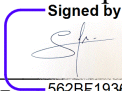
Société à responsabilité limitée

Condensed Interim Financial Statements **For the period from 1 January 2026 to 30 June 2026**

Address of the registered office:
18, Boulevard de Kockelscheuer
L - 1821 Luxembourg

R.C.S. Luxembourg: B247751

The undersigned, each a manager of EIG Pearl Holdings S.à r.l. (the "Company"), hereby certify that these Quarterly Management Accounts fairly represent the Company's financial condition and operations as of 30 June 2026.

Signed by:

By: _____
Name: Loic Marion
Title: Class A Manager

DocuSigned by:

By: _____
Name: Ed Breedveld
Title: Class B Manager

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EIG Pearl Holdings S.à r.l.
Société à Responsabilité Limitée
For the period ended 30 June 2026

EIG Pearl Holdings S.à r.l.

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

<i>in USD</i>	From 1 January 2026 to 30 June 2026	From 1 January 2025 to 31 December 2025
Finance costs	(253,069,493)	(509,418,807)
Net changes in fair value of financial instruments at fair value through profit or loss	(201,692,192)	195,115,491
Dividend income	373,110,604	656,438,903
Administrative expenses	(1,389,015)	(1,206,968)
Net foreign exchange gain or (loss)	(24,638)	(4,911)
(Loss)/ Profit before tax	(83,064,734)	340,923,708
Other taxes	-	-
Result for the period	(83,064,734)	340,923,708

EIG Pearl Holdings S.à r.l.
Société à Responsabilité Limitée
For the period ended 30 June 2026

EIG Pearl Holdings S.à r.l.
STATEMENT OF FINANCIAL POSITION

<i>in USD</i>	As at 30 June 2026	As at 31 December 2025
ASSETS		
Non-current assets		
Investments in equity at fair value through profit or loss	10,974,628,625	11,212,389,144
Derivatives	1,785,201,248	1,749,132,919
Loans issued	178,578,364	158,427,291
Total non-current assets	12,938,408,237	13,119,949,354
Current assets		
Interest receivable on Swap	53,221,415	63,560,428
Prepayments	5,486	
Other receivables	51,924	4,164,885
Cash and cash equivalents	156,395,126	144,322,119
Total current assets	209,673,951	212,047,432
TOTAL ASSETS	13,148,082,188	13,331,996,786
EQUITY AND LIABILITIES		
Shareholders' equity		
Share capital	1,000,000	1,000,000
Share premium	1,105,715,028	1,169,243,812
Retained earnings/(Accumulated losses)	750,269,261	833,333,995
Total equity	1,856,984,289	2,003,577,807
Non-current liabilities		
Financial liability at amortised cost	11,038,382,944	11,039,394,102
Total non-current liabilities	11,038,382,944	11,039,394,102
Current liabilities		
Interest payable on financial liabilities at amortised cost	218,186,120	227,434,172
Financial liabilities at fair value through profit or loss	33,302,089	61,548,309
Other payables and accruals	1,226,746	42,396
Total current liabilities	252,714,955	289,024,877
TOTAL EQUITY AND LIABILITIES	13,148,082,188	13,331,996,786